

Pursuant to Article 36 of the Law on the Securities Market of the Federation of BiH ("Official Gazette of the Federation of BiH" num.: 85/05, 109/12, 86/15 and 25/17) ASA Banka d.d. Sarajevo publishes the following:

Public call for registering and paying the 2nd (second) issuance of bonds through public offer via the Sarajevo Stock Exchange for securities

The 2nd (second) issuance of bonds through a public offer via the Sarajevo Stock Exchange for Securities of the Federation of BiH was approved via a resolution number: 03/4-19-247/25 of January 22, 2026 via the stock exchange of the issuer ASA Banka d.d. Sarajevo.

Information about securities that are being emitted:

- Debt securities – bonds
- Nominal value of total emission: KM 50,000,000.00
- Nominal value of a single bond: KM 1,000.00
- Total number of bonds: 50,000 bonds
- Selling price of bonds: the selling order is entered into the trading system of the Sarajevo Stock Exchange d.d. Sarajevo (SASE) at a price of KM 1,000.00, and the price of bonds is determined by SASE using the prevailing price method
- The bonds will carry a return on principal at a fixed annual interest rate of 5.00%
- The maturity of the principal is 6 (six) years, from the date of the decision on the success of the emission made by the Securities Commission of the Federation of BiH
- The principal payment is made in a lump sum upon maturity, and interest payments will be made monthly for 6 (six) years.

Information about the emission:

- Bonds may be registered from February 17, 2026 to March 18, 2026
- The emission will be considered successful if at least 60% of the total number of offered bonds is registered and paid in the stipulated period.

The leaflet about the first emission of bonds is available free-of-charge at the premises of the issuer - ASA Banka d.d. Sarajevo every work day from 08:00 a.m. to 04:00 p.m. or the website of the issuer (www.asabanka.ba) and the Sarajevo Stock Exchange (www.sase.ba).

Deposit bank: Unicredit Bank d.d. Mostar

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Investors may register and pay for bonds by issuing a purchase order via a professional intermediary - broker.